

PIP TOPIC SCHEDULE 2021

Power Investment Partners Group

Note: All Meetings via ZOOM from NOON to 1pm

investment

- the action or process of investing money for profit or material result:
- a thing that is worth buying because it may be profitable or useful in the future:
- an act of devoting time, effort, or energy to a particular undertaking with the expectation of a worthwhile result

January (01.19.21)

Investing in Residential Real Estate (15 Minute Presenter Alis Alsagr from 180PD Investing)

February (02.16.21)

Residential Real Estate Investment Funding Options (Open Discussion primarily led by Doug Wilson)

- **Fahey Bank Non-Recourse**
- **Park National**
- **Hard Money Lenders**
- **Traditional Lenders**
- **Conforming and Non-conforming**

March (03.16.21)

Investing in Commercial Real Estate (15-minute presenter possible Doug Wilson)

April (04.20.21)

Mortgage types (15 Minute Guest Presenter James Hazley with Guaranteed Rate Affinity)

- **FHA**
- **VA**
- **Conventional**
- **Reverse**

May (05.18.21)

What is a 1031 Exchange for Investment Properties (15-minute presenter Chuck Franklin, CPA)

June (06.15.21)

Investing in yourself (15 Minute Presenter Deb Aungst)

- **Leadership Training**
- **Business Coaching**
- **Continuing Education**

July (07.20.21)

Investing in your business (15 Minute Presenter Paul Kilzer)

- **Funding Options**
- **Venture Capital**

August (08.17.21)

Succession Planning (15-minute Presenter Darren Cherry)

September (9.21.21)

Financial Planning (15-minute Presenter Jameson Lett)

October (10.19.21)

Estate Planning (15-minute Presenter Robin Morrison)

November (11.16.21)

Side Hustles

December—PIP Group Does Not Meet